

## PARENT(S)' / STEPPARENT'S INFORMATION

(Must include information about stepparent. Do not include non-custodial parent information)

(M)other/Stepmother (SM)  First Name  Last Name   
 (F)ather/Stepfather (SF)  First Name  Last Name   
 Street/Apt  City (And Country if not U.S.)   
 P.O. Box  State  Zip   
 H Phone:  E-mail   
 W Phone:  (List only those children/stepchildren that live in your household)

	Child 1	Child 2	Child 3	Child 4	Child 5	Child 6
Child's First Name	Scott	Emily				
Child's Last Name	Reardon	Reardon				
*Child's Grade	12	8				

\* Enter the grade that the child is currently in. If filling out this form in the summer, put in the grade the student will be entering in the fall. For children already in college, enter as follows: Freshman = 13, Sophomore = 14, Junior = 15, Senior = 16, 5th Year Senior = 17, Grad School Year 1 = 18, Year 2 = 19, Doctorate Year 1 = 20, Year 2, =21, Year 3 = 22, Year 4 = 23.

Estimated Annual Cost Of College Today:

Please Answer Yes (Y) Or No (N) For Questions 1 - 8 Indicating Your Viewpoint On Each Item, For Each Child.

	Child 1	Child 2	Child 3	Child 4	Child 5	Child 6
1 Does Child Want To Go To College? ....	<input checked="" type="checkbox"/> y	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2 Do You Want Child To Go To College? .	<input checked="" type="checkbox"/> y	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3 Did Child Take PSATs / NMSQTs? .....	<input checked="" type="checkbox"/> y	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4 Did Child Take SAT I / ACTs? .....	<input checked="" type="checkbox"/> y	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5 Did Child Take SAT II .....	<input checked="" type="checkbox"/> y	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6 Did Child Apply For College? .....	<input checked="" type="checkbox"/> y	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7 Did You Or Your Child Apply For Aid?...	<input checked="" type="checkbox"/> n	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8 Did Child Receive Acceptance? .....	<input checked="" type="checkbox"/> y	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Please Answer Y Or N For Questions 9 – 20 Indicating The Methods By Which You Intend To Pay For The Costs of College.

9 Gifts/Funds From Grandparents Or Other Relatives.....	<input checked="" type="checkbox"/> n	<input type="checkbox"/>	<input type="checkbox"/>
10 Savings Accounts .....	<input checked="" type="checkbox"/> n		
11 Other Investments .....	<input checked="" type="checkbox"/> m		
12 Parents' Income* .....	<input checked="" type="checkbox"/> y		
13 Child's Savings Or Income.. .....	<input checked="" type="checkbox"/> n		
14 Earnings Currently Contributed To Retirement Plan(s) ...	<input checked="" type="checkbox"/> n		
15 Loans / Home Equity .....	<input checked="" type="checkbox"/> n		
16 Life Insurance Cash Value .....	<input checked="" type="checkbox"/> n		
17 Additional Income (Spouse Going To Work, Etc.) .....	<input checked="" type="checkbox"/> n		
18 Additional Source Of Funds (Potential Inheritance, Etc.) ...	<input checked="" type="checkbox"/> n	<input type="checkbox"/>	<input type="checkbox"/>
19 Select A Less Costly College .....	<input checked="" type="checkbox"/> y		
20 Student Financial Aid .....	<input checked="" type="checkbox"/> ?		

Villanova U  
 45k per year  
 45k/10mo=\$4,500 month -\$1k=  
 \$3,500 short

\*What Is The Maximum Monthly Amount You Are Currently Willing To Spend On College Costs? \$   
 Are you able to save that amount every month? If not, how much can you save from income only?

(This amount Is Over And Above Any Current Educational Expense) \$

**CHILDREN'S/ STEPCHILDREN'S INFORMATION**  
 (List only those children/stepchildren that live in your household)

**CHILDREN'S INFORMATION**

	Child 1	Child 2	Child 3	Child 4	Child 5	Child 6
Date Of Birth.....	01/02/1992	07/21/1996				

**CHILDREN'S INCOME – IRS FORM 1040**

Earned Income – Lines 7, 12, 18.....	200					
Interest/Dividend Income – Lines 8a, 9a						
Social Security Benefits – Line 20a .....						
Adjusted Gross Income – Line 37 .....						
Income Tax – Line 57 .....						

**CHILDREN'S ASSETS**

Cash, Savings, Checking, Money Market, CDs, Bonds, Mutual Funds, Securities, Etc.	10500					
Prepaid Tuition Plans .....	0					
College Savings Plans (529) .....	0					
Education IRAs .....	0					
Total Value Of All Trusts .....	0					

**PARENT(S)/STEPARENT'S INFORMATION**

(Must include information about stepparents. Do not include noncustodial parent information.)

(S)ingle, (M)arried, (R)e-married, (D)ivorced, (W)idowed ..... m

Number Of Children Currently In College..... 0

Age Of Mother / Stepmother..... 45      Age Of Father / Stepfather... 46

State Of Legal Residence ..... South Carolina

**PARENT(S)/STEPARENT'S INCOME – IRS FORM 1040**

**ANNUAL  
PRE-TAXED CONTRIBUTIONS**

Filing Status (1 = Single, 2 = Joint) .....	2		
Number of Exemptions - Line 6d .....	4	401(k)	403(b)
Mother/Stepmother Earned Income – Lines 7, 12, 18 ...	0		
Father/Stepfather Earned Income – Lines 7, 12, 18 .....	46318		
Interest Income - Line 8a.....			
Dividend Income - Line 9a.....	51		
Rental Income, Etc – Line 17.....	0		
Social Security Benefits – Line 20a .....	0		
Untaxed Income Lines 28, 32 (See Note 1 Below) .....	10000		
Total Child Support Received Per Year .....	00		
Adjusted Gross Income – Line 37 .....	53259		
Income Tax – Line 57 .....	0		

1: IRA deductions and/or SEP, SIMPLE, or Keogh payments

**PARENT(S)' / STEPPARENT'S INFORMATION**

*(Must include information about stepparent. Do not include non-custodial parent information)*

**PARENT(S)'/STEPPARENT'S ASSETS**

	Mother/Stepmother	Father/Stepfather
Cash, Savings, Checking, Money Market, CDs, Bonds, Savings Bonds.....	3,000	
Stocks, Stock Options .....	0	
Mutual Funds .....	215,000	
Total Value Of All Trust(s) .....	0	
Annuities (Non-Qualified) .....	0	
Annuities (Qualified) .....	6k 14 years	
401(k) .....		
403(b).....		
IRAs .....	20,000	
Roth IRAs .....	20,000	
Profit Sharing .....		
Deferred Compensation .....		
Keogh, SEP, SIMPLE IRA.....		
Other Accounts (Including From Past Jobs) .....	75,000	
Current Market Value Of Home.....	500000	
Debt On Your Home (1 <sup>st</sup> and additional home debt).....	240000	
Market Value Of All Other Real Estate .....	0	
Debts On All Other Real Estate .....		
Business Total Market Value .....	0	
Business Total Debt .....		
Business Type: Sole Proprietor (SP), Partnership (P), S Corp (S), C Corp (C), LL Corp (L).		
Percent (%) of Business Ownership.....		
Does Business Include a Farm? (Y/N).....	n	
Farm Total Market Value .....		
(Do not include home if it is part of the farm)		
Farm Total Debt .....		